

College Funding Analysis

The quality of your child's education will impact his/her entire life. The choices you make early on can make a difference in your child's level of success.

It's never too soon to start thinking about planning for your children's college funds. Paying for college can be one of the largest expenses a family can incur. Fortunately, there are many options available to assist you.

We will analyze these options through the following process:

- Discussion of timing
- Examination of college costs by campus selected
- Review of funding alternatives
- Evaluation of existing resources
- Implementation of appropriate funding strategy or strategies

The sooner you get started on a funding plan, the more options will be available to your family. Why not get started today? Complete our secure online confidential questionnaire so we can schedule a time to meet and discuss who and what is important to you at this time.

After you have submitted your questionnaire, we will contact you to schedule a 60-minute complimentary consultation to determine what your needs are, how we might work together, and if our relationship is the right fit for you. Upon mutual agreement, we will either continue working with you or refer you to other appropriate professionals.

Your ultimate success is up to you, and is our greatest desire. We look forward to hearing from you soon!